

ST. JOHN'S EVANGELICAL LUTHERAN CHURCH

APPLICATION FOR LAU FUND/ STUDENT TUITION ASSISTANCE FUNDS

2020-21 School Year

Student assistance may be available from the congregation for students attending the following schools:

St. John's Lutheran Elementary School
Wisconsin Lutheran High School
Wisconsin Lutheran College

To complete this application, you will need the following information:

2019 Federal Income Tax Return
Current Information on Assets You Own
Current Information on Your Debts
Estimates of 2020 Income

**Items considered in determining eligibility include income, assets, financial obligations,
as well as motivation and commitment to Christian education.**

Assistance granted will depend upon the funds available and the needs of the student.

Completed applications must be received by June 30th.

**ST. JOHN'S EV. LUTHERAN CHURCH
WAUWATOSA, WISCONSIN**

STUDENT ASSISTANCE PROGRAM

St. John's Ev. Lutheran Church recognizes that the cost of Christian elementary and secondary education can be a financial burden, especially for those with very limited income. The Student Assistance Program is designed to help parents meet the cost of this precious Christ-centered training for our youth. The following guidelines are provided to help parents understand the application procedure. Applications are kept in the strictest confidence by the Student Assistance Committee, which consists of the pastors, principal and chairman of the Board of Education.

ELIGIBILITY

The Student Assistance Program is open, by application, to families who are currently members in good standing of St. John's Ev. Lutheran Church and whose children are enrolled in St. John's Lutheran School, or whose children are officially registered at Wisconsin Lutheran High School or Wisconsin Lutheran College for the school year. A copy of your Federal tax return for the previous year (1040, 1040A, or 1040EZ) must accompany the application. To be considered for tuition assistance, the financially responsible party must submit a new application each year.

AWARDING OF FUNDS

On the basis of information supplied by the applicants, the Student Assistance Committee will determine financial need. All applications will be considered in the strictest confidence. Applications will be reviewed and considered by the Student Assistance Committee in July. Applicants will generally be notified by September 1st. Awards will be transmitted directly to the recipient's account at the appropriate school after the successful completion of the first semester.

LEVEL OF SUPPORT

The amount of the tuition grant in each case will be determined on the basis of financial need and the funds available for this program.

DEADLINES FOR APPLICATION

The deadline for application submission is June 30th. Late applications may be considered if a student registers late, or if the financial circumstances in a family change.

HOW TO APPLY

- A. Complete this application form. Additional forms are available from the church or school office.
- B. Attach a copy of your Federal income tax form 1040, 1040A, or 1040EZ from the previous year, along with copies of your W-2's and other schedules you feel may be helpful.
- C. Submit completed forms to the Chairman of the Board of Education via the church or school office.
- D. If there are questions not answered above, please contact either the church office (414-258-7831) or school office (414-258-4214).

Applications will only be accepted from the financially responsible parent, or in the case of a college student responsible for their own tuition, directly from the student.

A. Financially Responsible Parent's Information

Last Name First Name MI

Street Address

City State Zip

Home Telephone Work Telephone

Occupation / Title / Rank

Name of Employer How Long?

Relationship to Student(s) (i.e., father, mother, stepfather, stepmother)

For what percentage of the tuition of the students listed in Section C are you responsible?

Are you responsible for tuition under a court order? (Yes or No) _____

Number of individuals financially dependent on the responsible parent who will reside in the financially responsible parent's household during the 2020-21 school year:

_____ Adults
_____ Children

Assets

Total in cash, savings and checking accounts \$ _____

Total in certificates of deposit \$ _____

Total in money market accounts \$ _____

Total in other mutual funds \$ _____

Total in stocks, bonds or other investments \$ _____

Total value of retirement accounts (401(k), etc.) \$ _____

Do you own your own home?
_____ Yes _____ No

Year Purchased: _____

Purchase Price: \$ _____

Current Value: \$ _____

Outstanding Mortgage: \$ _____

Monthly Mortgage or Rental Payment: \$ _____

If you own other real estate, and/or have other investments not identified above:

What is the combined worth today: \$ _____

What is the debt on these investments. \$ _____

Automobiles owned (list all):

Year, Make & Model: _____

Year, Make & Model: _____

Year, Make & Model: _____

Total monthly car payments: \$ _____

B. Other Parent's Information

Last Name First Name MI

Street Address

City State Zip

Home Telephone Work Telephone

Occupation / Title / Rank

Name of Employer How Long?

Relationship to Student(s) (i.e., father, mother, stepfather, stepmother)

C. Special Circumstances

Have any circumstances arisen in the past year that caused a change in the responsible party's level of income? _____

If yes, please explain: _____

Is unemployment a factor? _____ If yes, indicate length of time unemployed and extent of unemployment benefits: _____

Does the financially responsible parent or any dependents have any handicaps or disabilities that should be considered? _____

D. Summary of Tuition Payments

List below the number of children who will be attending TUITION CHARGING SCHOOLS, PRESCHOOLS OR DAY CARE CENTERS DURING THE 2020-21 SCHOOL YEAR, and the total cost of tuition, for which the parent in Section A is responsible:

	<u>No. of Children</u>	<u>Tuition Cost</u>
Day Care	_____	\$ _____
Elementary Schools	_____	\$ _____
High Schools	_____	\$ _____
Colleges / Trade Schools	_____	\$ _____
Grand Total		\$ _____

F. Students Attending Tuition Charging Schools

List below all students reported in Section D who will attend tuition charging schools in the 2020-21 school year. Be sure you complete all items for each student listed. Use an additional sheet if you are requesting aid for more than five students.

Student 1

Grade during 2020-21 School Year: _____

Last Name First Name MI

School Name City State

Monthly / Annual (circle one) Tuition: \$ _____
Amount you feel you can pay: \$ _____

Other Sources of Financial Aid for this Student (list source and amount): _____ \$ _____
_____ \$ _____

Student 2

Grade during 2020-21 School Year: _____

Last Name First Name MI

School Name City State

Monthly / Annual (circle one) Tuition: \$ _____
Amount you feel you can pay: \$ _____

Other Sources of Financial Aid for this Student (list source and amount): _____ \$ _____
_____ \$ _____

Student 3

Grade during 2020-21 School Year: _____

Last Name First Name MI

School Name City State

Monthly / Annual (circle one) Tuition: \$ _____
Amount you feel you can pay: \$ _____

Other Sources of Financial Aid for this Student (list source and amount): _____ \$ _____
_____ \$ _____

Student 4

Grade during 2020-21 School Year: _____

Last Name First Name MI

School Name City State

Monthly / Annual (circle one) Tuition: \$ _____
Amount you feel you can pay: \$ _____

Other Sources of Financial Aid for this Student (list source and amount): _____ \$ _____
_____ \$ _____

Student 5

Grade during 2020-21 School Year: _____

Last Name First Name MI

School Name City State

Monthly / Annual (circle one) Tuition: \$ _____
Amount you feel you can pay: \$ _____

Other Sources of Financial Aid for this Student (list source and amount): _____ \$ _____
_____ \$ _____

G. Parents' Certification

Please remember to:

- Attach a signed copy of your 2019 Federal income tax return.
- Attach copies of your 2020 W-2 form and most recent 2020 payroll stub showing year-to-date earnings.
- Complete ALL sections of this form.
- Report all other tuition assistance received for each student in section F.

We declare that the information provided on this form and attachments is true, accurate and complete.

Financially Responsible Parent _____ Date: _____
Other Parent or Guardian _____ Date: _____