

# ST. JOHN'S EVANGELICAL LUTHERAN CHURCH

## APPLICATION FOR LAU FUND/ STUDENT TUITION ASSISTANCE FUNDS

### 2021-22 School Year

Student assistance may be available from the congregation for students attending the following schools:

St. John's Lutheran Elementary School  
Wisconsin Lutheran High School  
Wisconsin Lutheran College

To complete this application, you will need the following information:

**2020 Federal Income Tax Return**  
**Current Information on Assets You Own**  
**Current Information on Your Debts**  
**Estimates of 2021 Income**

**Items considered in determining eligibility include income, assets, financial obligations, as well as motivation and commitment to Christian education.**

*Assistance granted will depend upon the funds available and the needs of the student.*

***Completed applications must be received by June 30th.***

**ST. JOHN'S EV. LUTHERAN CHURCH  
WAUWATOSA, WISCONSIN**

**STUDENT ASSISTANCE PROGRAM**

St. John's Ev. Lutheran Church recognizes that the cost of Christian elementary and secondary education can be a financial burden, especially for those with very limited income. The Student Assistance Program is designed to help parents meet the cost of this precious Christ-centered training for our youth. The following guidelines are provided to help parents understand the application procedure. Applications are kept in the strictest confidence by the Student Assistance Committee, which consists of the pastors, principal and chairman of the Board of Education.

**ELIGIBILITY**

The Student Assistance Program is open, by application, to families who are currently members in good standing of St. John's Ev. Lutheran Church and whose children are enrolled in St. John's Lutheran School, or whose children are officially registered at Wisconsin Lutheran High School or Wisconsin Lutheran College for the school year. A copy of your Federal tax return for the previous year (1040, 1040A, or 1040EZ) must accompany the application. To be considered for tuition assistance, the financially responsible party must submit a new application each year.

**AWARDING OF FUNDS**

On the basis of information supplied by the applicants, the Student Assistance Committee will determine financial need. All applications will be considered in the strictest confidence. Applications will be reviewed and considered by the Student Assistance Committee in July. Applicants will generally be notified by September 1<sup>st</sup>. Awards will be transmitted directly to the recipient's account at the appropriate school after the successful completion of the first semester.

**LEVEL OF SUPPORT**

The amount of the tuition grant in each case will be determined on the basis of financial need and the funds available for this program.

**DEADLINES FOR APPLICATION**

The deadline for application submission is June 30<sup>th</sup>. Late applications may be considered if a student registers late, or if the financial circumstances in a family change.

**HOW TO APPLY**

- A. Complete this application form. Additional forms are available from the church or school office.
- B. Attach a copy of your Federal income tax form 1040, 1040A, or 1040EZ from the previous year, along with copies of your W-2's and other schedules you feel may be helpful.
- C. Submit completed forms to the Chairman of the Board of Education via the church or school office.
- D. If there are questions not answered above, please contact either the church office (414-258-7831) or school office (414-258-4214).

**Applications will only be accepted from the financially responsible parent, or in the case of a college student responsible for their own tuition, directly from the student.**

**A. Financially Responsible Parent's Information**

\_\_\_\_\_  
Last Name                      First Name                      MI

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City                              State                              Zip

\_\_\_\_\_  
Home Telephone                      Work Telephone

\_\_\_\_\_  
Occupation / Title / Rank

\_\_\_\_\_  
Name of Employer                      How Long?

\_\_\_\_\_  
Relationship to Student(s) (i.e., father, mother, stepfather, stepmother)

For what percentage of the tuition of the students listed in Section C are you responsible? \_\_\_\_\_

Are you responsible for tuition under a court order? (Yes or No) \_\_\_\_\_

Number of individuals financially dependent on the responsible parent who will reside in the financially responsible parent's household during the 2021-22 school year:

\_\_\_\_\_ Adults  
\_\_\_\_\_ Children

**Assets**

Total in cash, savings and checking accounts      \$ \_\_\_\_\_  
Total in certificates of deposit                      \$ \_\_\_\_\_

Total in money market accounts                      \$ \_\_\_\_\_  
Total in other mutual funds                              \$ \_\_\_\_\_  
Total in stocks, bonds or other investments              \$ \_\_\_\_\_

Total value of retirement accounts (401(k), etc.)      \$ \_\_\_\_\_

Do you own your own home?  
\_\_\_\_\_ Yes                      \_\_\_\_\_ No

Year Purchased: \_\_\_\_\_  
Purchase Price: \$ \_\_\_\_\_  
Current Value: \$ \_\_\_\_\_  
Outstanding Mortgage: \$ \_\_\_\_\_  
Monthly Mortgage or Rental Payment: \$ \_\_\_\_\_

If you own other real estate, and/or have other investments not identified above:

What is the combined worth today: \$ \_\_\_\_\_  
What is the debt on these investments. \$ \_\_\_\_\_

**Automobiles owned (list all):**

Year, Make & Model: \_\_\_\_\_  
Year, Make & Model: \_\_\_\_\_  
Year, Make & Model: \_\_\_\_\_  
Total monthly car payments: \$ \_\_\_\_\_

**B. Other Parent's Information**

\_\_\_\_\_  
Last Name                      First Name                      MI

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City                              State                              Zip

\_\_\_\_\_  
Home Telephone                      Work Telephone

\_\_\_\_\_  
Occupation / Title / Rank

\_\_\_\_\_  
Name of Employer                      How Long?

\_\_\_\_\_  
Relationship to Student(s) (i.e., father, mother, stepfather, stepmother)

**C. Special Circumstances**

Have any circumstances arisen in the past year that caused a change in the responsible party's level of income? \_\_\_\_\_  
If yes, please explain: \_\_\_\_\_

Is unemployment a factor? \_\_\_\_\_ If yes, indicate length of time unemployed and extent of unemployment benefits: \_\_\_\_\_

Does the financially responsible parent or any dependents have any handicaps or disabilities that should be considered? \_\_\_\_\_

**D. Summary of Tuition Payments**

List below the number of children who will be attending TUITION CHARGING SCHOOLS, PRESCHOOLS OR DAY CARE CENTERS DURING THE 2020-21 SCHOOL YEAR, and the total cost of tuition, for which the parent in Section A is responsible:

	<u>No. of Children</u>	<u>Tuition Cost</u>
Day Care	_____	\$ _____
Elementary Schools	_____	\$ _____
High Schools	_____	\$ _____
Colleges / Trade Schools	_____	\$ _____
Grand Total		\$ _____



**F. Students Attending Tuition Charging Schools**

List below all students reported in Section D who will attend tuition charging schools in the 2021-22 school year. Be sure you complete all items for each student listed. Use an additional sheet if you are requesting aid for more than five students.

Student 1

\_\_\_\_\_ Grade during 2021-22 School Year: \_\_\_\_\_  
Last Name First Name MI  
\_\_\_\_\_ Monthly / Annual (circle one) Tuition: \$ \_\_\_\_\_  
School Name City State Amount you feel you can pay: \$ \_\_\_\_\_  
Other Sources of Financial Aid for this Student (list source and amount): \_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

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Student 2

\_\_\_\_\_ Grade during 2021-22 School Year: \_\_\_\_\_  
Last Name First Name MI  
\_\_\_\_\_ Monthly / Annual (circle one) Tuition: \$ \_\_\_\_\_  
School Name City State Amount you feel you can pay: \$ \_\_\_\_\_  
Other Sources of Financial Aid for this Student (list source and amount): \_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

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Student 3

\_\_\_\_\_ Grade during 2021-22 School Year: \_\_\_\_\_  
Last Name First Name MI  
\_\_\_\_\_ Monthly / Annual (circle one) Tuition: \$ \_\_\_\_\_  
School Name City State Amount you feel you can pay: \$ \_\_\_\_\_  
Other Sources of Financial Aid for this Student (list source and amount): \_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

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Student 4

\_\_\_\_\_ Grade during 2021-22 School Year: \_\_\_\_\_  
Last Name First Name MI  
\_\_\_\_\_ Monthly / Annual (circle one) Tuition: \$ \_\_\_\_\_  
School Name City State Amount you feel you can pay: \$ \_\_\_\_\_  
Other Sources of Financial Aid for this Student (list source and amount): \_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

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Student 5

\_\_\_\_\_ Grade during 2021-22 School Year: \_\_\_\_\_  
Last Name First Name MI  
\_\_\_\_\_ Monthly / Annual (circle one) Tuition: \$ \_\_\_\_\_  
School Name City State Amount you feel you can pay: \$ \_\_\_\_\_  
Other Sources of Financial Aid for this Student (list source and amount): \_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

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**G. Parents' Certification**

Please remember to:

- Attach a signed copy of your 2020 Federal income tax return.
- Attach copies of your 2020 W-2 form and most recent 2021 payroll stub showing year-to-date earnings.
- Complete ALL sections of this form.
- Report all other tuition assistance received for each student in section F.

We declare that the information provided on this form and attachments is true, accurate and complete.

Financially Responsible Parent \_\_\_\_\_ Date: \_\_\_\_\_  
Other Parent or Guardian \_\_\_\_\_ Date: \_\_\_\_\_